Create a Comprehensive Retirement Plan for Your Business & Your Team.

Gilbert & Cook Presents,

Retirement Plan Solutions

GILBERT & COOK INC.

PRIVATE WEALTH MANAGEMENT

CHOICES • CLARITY • CONFIDENCE

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Retirement Plan Solutions,
Offered by Gilbert & Cook

No one knows your business like you do. However, there are elements to running a successful business, that have little to do with the core business you're managing - but are still critically important to your overall long-term success.

Your company retirement plan is a perfect example.

You know you need excellent benefits in order to attract, reward and retain exceptional employees. You know that you need to keep these benefits costs reasonable and under control. You also know that you don't want the complexities of monitoring this program taking up your valuable work time.

The Gilbert & Cook team has developed a comprehensive process, built around bringing clarity to the many choices you face and providing you with confidence in making financial decisions for your business and the individuals and families you support.

Build a Stronger Retirement Plan for Your Company.

Gilbert & Cook's Retirement Plan Solutions can provide your business with the benefit of:

- *Greater employee satisfaction*
- *Delegated fiduciary plan requirements*
- *Reduced plan anxiety*
- *Educational and financial planning services provided by an independent Registered Investment Adviser.*

STEP 1: RETIREMENT PLAN EVALUATION

In an evaluation of your company's retirement plan objectives and concerns, we look at items such as participation rate, deferral rate, investment choices, and loan behavior among other factors.

STEP 2: RETIREMENT PLAN OPTIMIZER

The Gilbert & Cook team will conduct a feasibility study to help maximize the tax benefits of your retirement program for both your company and your employees.

STEP 3: FIDUCIARY REVIEW

Meeting your fiduciary responsibilities can be a complex process. We help control risk by developing a formal investment policy statement and establishing clear criteria for selecting and monitoring investment managers.

STEP 4: TRANSITION MANAGEMENT

We're on your team. We'll sit on your side of the negotiating table to walk you through the RFP process, manage the flow of information, analyze and review proposals and guide you in making an informed and knowledgeable decision.

STEP 5: THE EMPLOYEE EXPERIENCE

The Gilbert & Cook team will manage every step of the transition from your current retirement program to your new program. We enroll your employees and educate them on the benefits of their new program. Our Advisors are here to ensure your employees satisfaction through ongoing education, financial seminars and one-on-one visits.

STEP 6: ONGOING MONITORING

After our initial planning and implementation, we will continue to manage the health and welfare of your retirement program over its lifetime, advising you on regulatory changes, program enhancements and investment due diligence on an ongoing basis.

Contact a Gilbert & Cook Advisor today, to get a complimentary Second Opinion on your situation.

Learn more online at gilbertcook.com

CHOICES

We do the work for you.

You deserve a retirement plan solution that meets your company's individual needs. The Gilbert & Cook team will evaluate your current retirement plan, research alternative solutions for your company's individual retirement planning needs, and help find ways to maximize tax benefits.

CLARITY

Find clarity in complex situations.

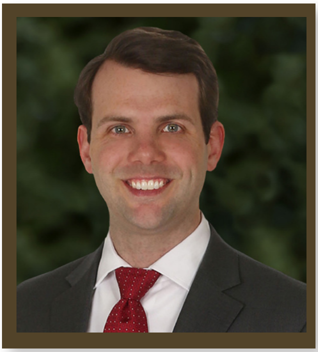
Our advisors will analyze various plan proposals to make sure you obtain the best solution for your business and provide you with transparancy and understanding of all plan options, fees and services.

CONFIDENCE

More time for what matters most.

Once your plan is implemented, we monitor it regularly to make sure it continues to meet your company's goals and objectives over time. That leaves you free to focus on what you do best... running your business.

YOUR RETIREMENT PLANNING TEAM



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Led by Retirement Advisors, Jerit Tripp & Jarret Sheets, Gilbert & Cook's Retirement Plan Services provide businesses with customized suite of services to contribute to the success of your company's retirement plan.

Introducing Gilbert & Cook

The Gilbert & Cook team is committed to nurturing relationships with our clients, while providing individually tailored results. We possess the ability to analyze complex issues and explain the outcomes concisely to create understanding and instill confidence.

As an ensemble, the team at Gilbert & Cook works together to provide each client the service and support to best suit their needs throughout their entire financial journey. Each member of the Gilbert & Cook team has earned certifications and accreditations in their respective fields; including the following designations, Certified Financial Planner (CFP®), Chartered Financial Analyst (CFA) and Certified Public Accountant (CPA). Working together as an experienced team, we deliver objective wealth management strategies for our clients' financial security.

Learn more about Gilbert & Cook online at gilbertcook.com

LIVE
A LIFE OF *Abundance*

GILBERT & COOK INC.

PRIVATE WEALTH MANAGEMENT

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